

COURT FILE NO. 2503 00016

COURT Court of King's Bench of Alberta

JUDICIAL CENTRE Edmonton



IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT*
ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF **KMC MINING CORPORATION**

DOCUMENT **ORDER - Extending the Stay Period**

ADDRESS FOR
SERVICE AND
CONTACT
INFORMATION OF
PARTY FILING THIS
DOCUMENT

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DATE ON WHICH ORDER WAS PRONOUNCED **NOVEMBER 28, 2025**

NAME OF JUSTICE WHO MADE THIS ORDER: **D.R. MAH**

LOCATION OF HEARING: **EDMONTON, ALBERTA**

UPON the Application of KMC Mining Corporation (the "**Applicant**");

AND UPON noting the Initial Order granted in these proceedings (the "**CCAA Proceedings**") on January 10, 2025 ("**Initial Order**"), the Amended and Restated Initial Order granted in these proceedings on January 20, 2025 (the "**ARIO**");

AND UPON having read the Application, the Affidavit of Daniel Klemke sworn November 16, 2025, and the Fifth Report of FTI Consulting Canada Inc., in its capacity as monitor (the "**Monitor**") dated November 2025;

AND UPON noting the stay of proceedings as against the Applicant as referred to and defined in paragraph 15 of the ARIO ("**Stay Period**"); AND UPON noting the extension of the Stay Period via Order of Justice L.K. Harris granted on May 23, 2025 and Order of Justice D.R. Mah on July 30, 2025;

AND UPON hearing the submissions of counsel for the Applicant, Counsel for the Monitor, counsel for ATB Financial in its capacity as Administrative Agent for the Lenders (collectively the "**Syndicate**") and others appearing;

IT IS HEREBY ORDERED THAT:

Service of Application

1. Service of notice of this application and supporting materials is hereby declared to be good and sufficient and no other persons other than those listed on the service list maintained in these CCAA Proceedings (the “**Service List**”) are entitled to service of the Application.

Extension of Stay

2. The Stay Period is hereby extended to February 28, 2026.
3. Without limiting the foregoing or the terms of the ARIO, Court File No. 2103 02652 (*Wade Wilson v KMC Mining Corporation*) is stayed by virtue of the Stay Period and:

no proceeding or enforcement process in any court (each, a “**Proceeding**”), including the Application currently set for November 20, 2025, shall be commenced or continued against or in respect of the Applicant or the Monitor, or affecting the Business or the Property (as defined in the ARIO), except with leave of this Court, and any and all Proceedings currently under way against or in respect of the Applicant or affecting the Business or the Property are hereby stayed and suspended pending further order of this Court.

Service and Effective Time

4. Service of this Order shall be deemed good and sufficient by:
 - a. serving the same on:
 - i. the persons listed on the Service List created in these proceedings;
 - ii. any other person served with notice of the application for this Order;
 - iii. any other parties attending or represented at the application for this Order;
 - iv. the Purchaser or the Purchaser’s solicitors; and
 - b. posting a copy of this Order on the Monitor’s website at:
<https://cfcanada.fticonsulting.com/KMCMining/>.

and service on any other person is hereby dispensed with.

5. Service of this Order may be effected by facsimile, electronic mail, personal delivery or courier. Service is deemed to be effected the next business day following transmission or delivery of this Order.
6. This Order and all of its provisions are effective as of 12:01 a.m. Edmonton time on the date this Order is signed by a Justice of the Court of King’s Bench of Alberta.


Justice of the Court of King’s Bench of Alberta